



The Passionists of Holy Cross Province

660 Busse Highway, Park Ridge, IL 60068 **tel** 847 518 8844 **fax** 847 518 0461 **web** passionist.org

Charitable Gift Annuity Application

I (we) hereby make application for a charitable gift annuity subject to the following terms and conditions:

The gift will be funded with: (*\$10,000 minimum*)

- Cash – Please make checks payable to, *The Congregation of the Passion, Holy Cross Province.*
- Appreciated Securities or other gifts – please call the Office of Donor Relations for transfer instructions.

Type of charitable gift annuity requested: (*check one*)

- One Life** – One annuitant receives fixed payments for life.
- Joint & Survivor** – Two annuitants jointly receive fixed payments. Upon the death of one party, the payments are transferred to the survivor.
- Two Life Successive** – One annuitant receives payments. Upon death, payments go to the survivor.
- Deferred** – Can be issued for one life, jointly or with a survivor. The first payment is deferred to a later date determined by the donor (at least one year from the date of issuance).

For a one life annuity: *Please complete the following:*

Full Name: _____

Address: _____

o

City: _____ State: _____ Zip Code: _____

Phone: _____ Email: _____

Social Security Number: _____ Date of Birth: _____

For a two life annuity: *Please complete the following:*

Full Name: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Phone: _____ Email: _____

Social Security Number: _____ Date of Birth: _____

