



**The Congregation of the Passion,  
Holy Cross Province**  
**Letter of Authorization for Electronic Transfer of  
Securities**

Date: \_\_\_\_\_

Donor Name(s): \_\_\_\_\_

Donor Address: \_\_\_\_\_

Phone number(s): Home \_\_\_\_\_ Cell \_\_\_\_\_

Email: \_\_\_\_\_

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Dear \_\_\_\_\_ (Name of Broker). Please accept this letter, as your authorization to transfer the following securities:

\_\_\_\_\_ shares of \_\_\_\_\_  
(number) (name of security)

\_\_\_\_\_ shares of \_\_\_\_\_  
(number) (name of security)

From my account number \_\_\_\_\_, with your firm.  
Deliver all eligible securities to the, The Congregation of the Passion, Holy Cross Province (The Passionists) Receiving Account as noted below.

**Receiving Account:**

Merrill Lynch Brokerage  
Account Rep: Karl Maurer Phone: 1-630-954-6320 Email: [karl\\_maurer@ml.com](mailto:karl_maurer@ml.com)  
DTC Number: 8862  
Account Number: 661-04072

**Details of Transfer:**

I/we would like the proceeds from the sale of this gift to be used as described:

\_\_\_\_\_

Please use this charitable gift to satisfy my/our pledge as described below:

\_\_\_\_\_

I request that the Passionist Development Office provide a letter authenticating this gift for income tax purposes. As my broker, please provide me with the fair market value of this gift as of the date of transfer.

Thank you, \_\_\_\_\_ (Signature)

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**Before transferring the stock, please notify:**

**Angela Kwasinski**  
Director of Donor Relations for the Passionists of Holy Cross Province  
800.295.9048 extension 206  
847.518.0461 – fax  
[akwasinski@passionist.org](mailto:akwasinski@passionist.org)