How to Transfer

**Stocks, Bonds and Mutual Funds**

**Donations of DTC Eligible Stocks and Bonds**

The fastest and easiest way to make a stock gift to the Passionists is to do an electronic transfer. Your broker will need the following information:

**Broker:** Charles Schwab and Company, Inc.

**DTC Clearing:** 0164, Code 40

**For Deposit To:** The Congregation of the Passion, Holy Cross Province

**Account Number:** 4422-0451

**Registration Type:** Charity Non-Profit

Typically, securities submitted to DTC for transfer are delivered within 7 business days.

**Donations of Mutual Funds**

If marketable shares of mutual funds are in the custody of your financial institution and you wish to transfer them to The Passionists, follow these instructions:

**Broker:** Charles Schwab and Company, Inc.

**Address:** Attn: Mutual Funds

101 Montgomery Street

San Francisco, CA 94104

**For Deposit To:** The Congregation of the Passion, Holy Cross Province

**Account Number:** 4422-0451

**Registration Type:** Charity Non-Profit

Typically, securities submitted for transfer are delivered within 7 – 10 business days.

Contact us with the following information so we can thank you for your gift!

- Your name.
- Your phone number.
- Name of the securities being gifted.
- Number of securities being gifted.
- Your broker’s name and contact information.
- Any restrictions that you are placing on your gift.

Please contact Angela Kwasinski, Director of Donor Relations. Angela can be reached at akwasinski@passionist.org or at 800.295.9048, extension 2206. We are so grateful for your gift.

*May the Passion of Jesus Christ be Always in our Hearts!*